

Fill in this information to identify the case:Debtor name **Black Sheep Food Group, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**Case number (if known): **17-04372-5**☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alicia Havrish Attn: Managing Agent 1432 Van Page Road Raleigh, NC 27607		Business Loan				\$7,500.00
Bank of America Attn: Managing Agent PO Box 982238 El Paso, TX 79998		Business Line of Credit				\$7,500.00
Charles E. Potter Attn: Managing Agent 3 Carolina Meadows #303 Chapel Hill, NC 27517		Business Loan Father in Law of Tom Havrish				\$12,500.00
First Electronic Bank Attn: Managing Agent 2150 South 1300 East Suite 400 Salt Lake City, UT 84106		FundBox Business Loan				\$5,320.00
Headway Capital Attn: Managing Agent 175 W. Jackson Blvd. Chicago, IL 60604		Business Loan				\$17,000.00
Inland Seafood Attn: Managing Agent PO Box 450669 Tucker, GA 30084		Seafood Servies				\$6,500.00

Debtor ***Black Sheep Food Group, LLC***
NameCase number (if known) ***17-04372-5***

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<i>Kabbage Loans Attn: Managing Agent 925B Peachtree Street NE Atlanta, GA 30309</i>		<i>Business Loan</i>		<i>\$88,000.00</i>	<i>\$0.00</i>	<i>\$88,000.00</i>
<i>LG Funding, Services Attn: Managing Agent 1218 Union St. Suite 2 Brooklyn, NY 11225</i>		<i>Business Loan</i>		<i>\$40,000.00</i>	<i>\$0.00</i>	<i>\$40,000.00</i>
<i>Mary Lynn Fitzgerald Attn: Managing Agent 105 Hilsdorf Ct. Cary, NC 27513</i>		<i>Note related to purchase of Academy Street Bistro</i>				<i>\$84,000.00</i>
<i>NC Dept. of Revenue Attn: Bankruptcy Unit PO Box 1168 Raleigh, NC 27602-1168</i>		<i>Sale Taxes</i>				<i>\$21,000.00</i>
<i>Performance Food Service Attn: Managing Agent 543 12th Street Drive NW Hickory, NC 28603-2947</i>		<i>Food Services</i>				<i>\$38,000.00</i>
<i>PFS Sales Attn: Managing Agent PO Box 33255 Raleigh, NC 27636</i>		<i>Paper Products</i>				<i>\$6,000.00</i>
<i>RI Preston Investors Attn: Managing Agent 127 Trellingwood Dr. Morrisville, NC 27560</i>		<i>Lease August Rent</i>				<i>\$23,000.00</i>
<i>SOS Capital Inc. Attn: Managing Agent 540 Madison Ave. New York, NY 10022</i>		<i>Funds Frozen in Merchant Accounts</i>		<i>\$68,138.81</i>	<i>\$42,228.71</i>	<i>\$25,910.10</i>

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Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<i>Thomas Havrish Attn: Managing Agent 1432 Van Page Blvd Raleigh, NC 27607</i>		<i>Business Loan</i>				<i>\$85,000.00</i>
<i>Todd Hovenden Attn: Managing Agent 1705 Clearwater Ave. Bloomington, IL 61704</i>		<i>Loan from Purchase of Business</i>				<i>\$40,000.00</i>
<i>US Foods, Inc. Attn: Managing Agent 1500 NC Highway 39 Zebulon, NC 27597</i>				<i>\$12,000.00</i>	<i>\$0.00</i>	<i>\$12,000.00</i>
<i>Wards Fruit and Produce, Inc. Attn: Managing Agent 1109 Apriculture Street, Suite 3 Raleigh, NC 27603</i>		<i>Purchase of Produce</i>				<i>\$9,600.00</i>
<i>Wells Fargo Bank Attn: Officer PO Box 9210 Des Moines, IA 50306</i>		<i>Business Loan</i>				<i>\$8,000.00</i>
<i>Yadkin Bank Attn: Managing Agent 200 South 6th Street Minneapolis, MN 55402</i>		<i>Business Credit Card</i>				<i>\$5,000.00</i>

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Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **683,840.44****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **683,840.44****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **208,138.81****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **21,000.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **390,618.00****4. Total liabilities**
Lines 2 + 3a + 3b\$ **619,756.81**

Fill in this information to identify the case:

Debtor name **Black Sheep Food Group, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**Case number (if known) **17-04372-5**☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest
\$1,770.00

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account
number3.1. **Fidelity Bank Account****Business Checking
Account****5180****\$23,149.97**3.2. **Wells Fargo
Negative Balance****Business Checking
Account****8090****\$0.00**

4. Other cash equivalents (Identify all)

4.1. **Funds Frozen in Merchant Account
Wells Fargo****\$13,717.70**4.2. **Funds Frozen in Merchant Account
American Express****\$9,720.43**4.3. **Funds Frozen in Merchant Account
World Pay****\$18,791.28**

5. Total of Part 1.

\$67,149.38

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Debtor **Black Sheep Food Group, LLC**
NameCase number (If known) **17-04372-5****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits
Description, including name of holder of deposit7.1. **Duke Progress Energy** **\$1,500.00**7.2. **RI Preston Investors (Rental Deposit)** **\$15,000.00****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$16,500.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
- ☐ Yes Fill in the information below.

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Food Inventory - Lugano Includes food and beverages	<u>8/30/17</u>	<u>\$0.00</u>	<u>Replacement</u>	<u>\$18,991.06</u>
	Food Inventory - Academy Street Bistro Includes food and beverages	<u>8/30/2017</u>	<u>\$0.00</u>	<u>Replacement</u>	<u>\$6,200.00</u>

20. Work in progress

Debtor **Black Sheep Food Group, LLC**
NameCase number (If known) **17-04372-5**21. **Finished goods, including goods held for resale**22. **Other inventory or supplies**23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$25,191.0624. **Is any of the property listed in Part 5 perishable?**☒ No☐ Yes25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes. Book value _____ Valuation method _____ Current Value _____26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture <i>Kitchen Equipment, Tables, Chairs (See attached list)</i> <i>Location: Lugano</i>	\$0.00	<i>Liquidation</i>	\$500,000.00
<i>Kitchen Equipment, Tables, Chairs (See attached list)</i> <i>Location: Academy Street Bistro</i>	\$0.00	<i>Replacement</i>	\$75,000.00

40. **Office fixtures**41. **Office equipment, including all computer equipment and communication systems equipment and software**42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$575,000.0044. **Is a depreciation schedule available for any of the property listed in Part 7?**☒ No

Debtor **Black Sheep Food Group, LLC**
NameCase number (If known) **17-04372-5**☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.☐ Yes Fill in the information below.**Part 9: Real property**

54. Does the debtor own or lease any real property?

☒ No. Go to Part 10.☐ Yes Fill in the information below.**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations <u>Loyalty Club Email List</u>	<u>Unknown</u>		<u>Unknown</u>

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☒ No☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No☐ Yes**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 4

Debtor **Black Sheep Food Group, LLC**
Name

Case number (If known) **17-04372-5**

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor **Black Sheep Food Group, LLC**
NameCase number (If known) **17-04372-5****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$67,149.38</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$16,500.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$25,191.06</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$575,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$683,840.44</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$683,840.44</u>

Asset ID	Placed in service	Lugano Assets
<i>Location: 1060 Darrington Drive Cary, NC</i>		
<i>Class: Equipment</i>		
002229	Worktable Tabco Model #Kss-307 03/31/2003 SL100FM	
002230	Wall Shelf 03/31/2003 SL100FM	
002231	Food Warmers Model 72000 03/31/2003 SL100FM	
002232	Pan Racks Tabco Model 03/31/2003 SL100FM	
002233	Refrigerated Prep Table 03/31/2003 SL100FM	
002234	Mobile Ice Bin 03/31/2003 SL100FM	
002235	Hot Food Table 03/31/2003 SL100FM	
002236	Refrig Prep Table Randell Model 03/31/2003 SL100FM	
002237	Pickup Counter 03/31/2003 SL100FM	
002238	Double Tier Overshelf 03/31/2003 SL100FM	
002239	Wall Shelf 03/31/2003 SL100FM	
002240	Heat Lamp 03/31/2003 SL100FM	
002241	Reach in Fridge 03/31/2003 SL100FM	
002242	Utility Cart 03/31/2003 SL100FM	
002243	Counter Hotplate 03/31/2003 SL100FM	
002244	Wall Mounted Fill Faucet 03/31/2003 SL100FM	
002245	Refridge Equip Stand Randell Model 03/31/2003 SL100FM	
002246	Pasta Cooker Gas 03/31/2003 SL100FM	
002247	6 Burner Range w/ convection oven 03/31/2003 SL100FM	
002248	4 Burner Range w/ Griddle & Convection Oven 03/31/2003 SL100FM	
002249	Walmart Cheesemelters 03/31/2003 SL100FM	
002251	Stainless Steel Plate Shelves 03/31/2003 SL100FM	
002252	Fryer Pitco Frialator 03/31/2003 SL100FM	
002253	Single Deck Conveyor Pizza 03/31/2003 SL100FM	
002254	Wall Mounted Fill Faucet 03/31/2003 SL100FM	
002255	Double Deck Convection Oven 03/31/2003 SL100FM	
002256	Brasing Pan	

002270	03/31/2003	SL100FM
		4 Burner Range Jade Range
002271	03/31/2003	SL100FM
		Stock Pot Rangers
002272	03/31/2003	SL100FM
		Utility Cart
002273	03/31/2003	SL100FM
		Fire Protection System
002274	03/31/2003	SL100FM
		Exhaust Hood Stem 23'
002275	03/31/2003	SL100FM
		Exhaust Hood Stem 19'
002276	03/31/2003	SL100FM
		Refrigerated Prep Table
002277	03/31/2003	SL100FM
		Floor Trough Tabco Model
002278	03/31/2003	SL100FM
		Dough Roller
002279	03/31/2003	SL100FM
		Island Worktable
002281	03/31/2003	SL100FM
		Shelf Unit
002282	03/31/2003	SL100FM
		Worktable Assembly w/2 compartment sinks
002283	03/31/2003	
		Food Slicer
002284	03/31/2003	
		Food Processor
	03/31/2003	
		Wall Shelf
	03/31/2003	
		Mixer, Food Hobart Model
	03/31/2003	
		Wall Shelf
	03/31/2003	
		Work Table
	03/31/2003	
		Ingredient Bins
	03/31/2003	
		Reach-in Fridge Model G20003
	03/31/2003	
		Hand Sinks
	03/31/2003	
		floor trough
	03/31/2003	
		Microwave
	03/31/2003	
		Worktable w/ sink
	03/31/2003	
		Wall Shelf
	03/31/2003	
		Reach In Freezer
	03/31/2003	
		Reach in Freezer

Location: Cary NC

Class: Equipment

	03/31/2003	SL100FM
002285	2 Compartment walk in	
	03/31/2003	SL100FM
002286	Lot of walk in coated shelving	
	03/31/2003	SL100FM
002287	Dry storage shelving	
	03/31/2003	SL100FM
002288	Mobile ice bath	
	03/31/2003	SL100FM
002289	Walk in beer cooler	
	03/31/2003	SL100FM
002290	Beer System perlick model	
	03/31/2003	SL100FM
002291	Keg Rack	
	03/31/2003	SL100FM
002292	Shelf unit w/ dunnage bottom shelf	
	03/31/2003	SL100FM
002293	Storage Shelving	
	03/31/2003	SL100FM
002294	Liquor Storage Shelving	
	03/31/2003	SL100FM
002295	Coat Rack	
	03/31/2003	SL100FM
002296	Locker Assembly	
	03/31/2003	SL100FM
002297	Stainless Steel Wall corner guards	
	03/31/2003	SL100FM
002298	Bread Slicer	
	03/31/2003	SL100FM
002299	Panini Grill	
	03/31/2003	SL100FM
002300	Dry Storage Shelving	
	03/31/2003	SL100FM
002301	Faucet Fisher Model	
	03/31/2003	SL100FM
002302	Broom Racks	
	03/31/2003	SL100FM
002303	Pot Storage Shelving	
	03/31/2003	SL100FM
002304	Hank Sinks Model	
	03/31/2003	SL100FM
002305	Utility Shelf w/ mop holder	
	03/31/2003	SL100FM
002306	3 compartment sink	
	03/31/2003	SL100FM
002307	Wall Mounted Pot Rack	
	03/31/2003	SL100FM
002309	Dishwash exhaust hood w/ fan	
	03/31/2003	SL100FM
002310	Solid dishtable w/ rack shelf	
	03/31/2003	SL100FM
002311	Wall Shelf Assembly	
	03/31/2003	SL100FM
002312	Undercounter Refrigerator	

Location: Cary NC

Class: Equipment

	03/31/2003	SL100FM			
002313	Chemical Self Unit				
	03/31/2003	SL100FM			
002314	Fridge Backbar storage cabinet				
	03/31/2003	SL100FM			
002315	Underbar Workboard Sink				
	03/31/2003	SL100FM			
002316	Frige backbar storage cabinet				
	03/31/2003	SL100FM			
002317	Ice Bin & Cocktail station				
	03/31/2003	SL100FM			
002318	Underbar corner filer				
	03/31/2003	SL100FM			
002319	Ice Scoop Holder				
	03/31/2003	SL100FM			
002320	Blender				
	03/31/2003	SL100FM			
002321	Glass Rack Storage Cabinets				
	03/31/2003	SL100FM			
002322	Glass Rack Storage Cabinets				
	03/31/2003	SL100FM			
002323	Icebin/cocktail station				
	03/31/2003	SL100FM			
002324	Wall Shelf Assembly				
	03/31/2003	SL100FM			
002326	Wall Mounted Dipperwell				
	03/31/2003	SL100FM			
002327	Work Table				
	03/31/2003	SL100FM			
002328	Pain Enterprise				
	03/31/2003	SL100FM			
005162	Charbroiler Gas Counter - Bakers Pride XX-8				
	07/30/2008	SL100FM			
005365	Ice Cream Dipping Cabinet				
	01/28/2010	SL100FM			
005372	Use Tax				
	03/23/2010	SL100FM			
005415	Replacement booster heater				
	06/16/2010	SL100FM			
005416	Installation of booster heater				
	06/16/2010	SL100FM			
005417	Repairs to convection oven				
	06/23/2010	SL100FM			
006077	Armadillo Filter Machine				
	12/16/2011	SL100FM			
006248	Cary NC, Use Tax				
	12/27/2011	SL100FM			
006452	Espresso Machine - Rancilio Egro				
	07/16/2012	SL100FM			
006470	Cary Use Tax				
	09/04/2012	SL100FM			
006471	New Sealer and accessories				
	08/23/2012	SL100FM			
006503	Blender 3.5HP - Wasserstrom				

location: Cary NC

Class: Equipment

	09/10/2012	SL100FM	100	
006535	Cary Use Tax - New Sealer and Accessories			
	10/30/2012	SL100FM		
006536	Pasta Cooker - GPC18			
	10/09/2012	SL100FM		
006820	Heated Cabinet - Alto Shamm 750-S			
	11/14/2012	SL100FM		
006855	Cary Use Tax			
	12/25/2012	SL100FM		

Subtotal: Equipment
(112)

Class: Furniture & Fixtures

001914	Art Resource			
	03/31/2003	SL100FM		
001951	Cash Item			
	03/31/2003	SL100FM		
001952	Trash Cans			
	03/31/2003	SL100FM		
001953	Urns for Wine Room			
	03/31/2003	SL100FM		
001954	End Table			
	03/31/2003	SL100FM		
001955	Pictures, decor			
	03/31/2003	SL100FM		
001987	Various Decor			
	03/31/2003	SL100FM		
001988	Commercial Flooring			
	03/31/2003	SL100FM		
002015	Coffee Table Books			
	04/22/2003	SL100FM		
002192	Chair - Shelby Williams			
	09/09/2003	SL100FM		
002614	Top select table 30x48 Soft Top			
	03/31/2003	SL100FM		
002615	Base select black wrinkle			
	03/31/2003	SL100FM		
002616	Top select 36x36 four flips soft top			
	03/31/2003	SL100FM		
002617	Base table black wrinkle			
	03/31/2003	SL100FM		
002618	Top select 36x36 soft top			
	03/31/2003	SL100FM		
002619	Base Select 30x30			
	03/31/2003	SL100FM		
002620	Top wood goods table 38x46 birch plank top			
	03/31/2003	SL100FM		
002621	Base select 28 inch			
	03/31/2003	SL100FM		
002622	Top Wood goods table 40 inch round			
	03/31/2003	SL100FM		
002623	Base Select bar height 30x30			
	03/31/2003	SL100FM		
002624	Booth 48 Select Single			
	03/31/2003	SL100FM		
002625	Booth select horseshoe			

Location: Cary NC

Class: Furniture & Fixtures

	03/31/2003	SL100FM	10 0
002626	chair shelby williams		
	03/31/2003	SL100FM	10 0
002627	barstool shelby williams		
	03/31/2003	SL100FM	10 0
002628	Custom stain seat by shelby williams		
	03/31/2003	SL100FM	10 0
002629	Table Franklin 48x180 sugar pine		
	03/31/2003	SL100FM	10 0
002630	Booth select 30 inch single		
	03/31/2003	SL100FM	10 0
002631	Top select 30x30 soft table		
	03/31/2003	SL100FM	10 0
002632	base 22x22 select black wrinkle		
	03/31/2003	SL100FM	10 0
002633	Settee select seating 120 inch		
	03/31/2003	SL100FM	10 0
002634	Settee select seating 146 inch		
	03/31/2003	SL100FM	10 0
002635	609 persimmon select seating		
	03/31/2003	SL100FM	10 0
002636	Bench pad seating		
	03/31/2003	SL100FM	10 0
003071	Skyler's Pictures		
	03/31/2003	SL100FM	10 0
003072	Rug		
	03/31/2003	SL100FM	10 0
003105	Misc. Furniture & Fixtures		
	03/31/2004	SL100FM	10 0
003106	Silk Plants		
	03/15/2004	SL100FM	10 0
003107	Pots for plants		
	03/09/2004	SL100FM	10 0
004195	Shelby Williams Chairs - 12		
	10/18/2005	SL100FM	10 0
004489	4 Flip up Table Tops		
	02/02/2007	SL100FM	10 0
004752	Music Box		
	07/13/2007	SL100FM	10 0
005401	Replace back dinning room carpet		
	05/24/2010	SL100FM	10 0
005414	Carpet back dinning room		
	06/25/2010	SL100FM	10 0

Subtotal: Furniture &

Class: Leasehold Improvements

001875.2			
	03/31/2003		
001909	Chandeliers		
	03/31/2003		

001943

Location: Cary NC

Class: Leasehold Improvements

001948	Telephone System		
	03/31/2003	SL100FM	
001950	Kay Lynch		
	03/31/2003	SL100FM	
001992	Leasehold Impr		
	03/31/2003	SL100FM	
002018	Economy Exterminators - Fly light		
	05/01/2003	SL100FM	
002019	Door Locks		
	04/22/2003	SL100FM	
002020	Landlord for construction-75%		
002103	Per Mar Security System		
	03/31/2003	SL100FM	10 0
002145	Art Glass		
	03/31/2003	SL100FM	25 0
002146	Leasehold Improvements		
	08/12/2003	SL100FM	25 0
002353	CD Audio Loader		
	10/07/2003	SL100FM	10 0
002993	Telephone System - APC UPC & lodging		
	12/08/2003	SL100FM	10 0
003045	Ryan Companies - 75%		
	03/31/2003	SL100FM	25 0
003046	Ryan Companies - 25%		
	03/31/2003	SL100FM	10 0
003055	Ryan Companies - 75%		
	03/31/2003	SL100FM	25 0
003056	Ryan Companies - 25%		
	03/31/2003	SL100FM	10 0
003069	Aaron Carlson - Millwork		
	03/31/2003	SL100FM	10 0
003070	Ryan Companies - 25%		
	03/31/2003	SL100FM	10 0
004221	Water Pump		
	02/02/2006	SL100FM	25 0
004737	New A/C Compressor- Labor		
	05/10/2007	SL100FM	25 0
005006	Panels- Close in bar area		
	11/23/2007	SL100FM	25 0
005316	100 Gallon 150,000 BTU Water Heater		
	09/10/2009	SL100FM	25 0
006533	Replacement black iron run / weld on hood		
	10/11/2012	SL100FM	15 0
006534	Hinges on hood fans		
	10/18/2012	SL100FM	15 0

Class: Office Equipment

otherwise Computer Equipment

001925.22	Aloha Hardware		
	03/31/2003	SL100FM	5 0
001959	Safe		
	03/31/2003	SL100FM	5 0
001998	Lodging		

Class: Office Equipment

	03/31/2003	SL100FM	5 0
002352	Wi Fi System		
	11/13/2003	SL100FM	5 0
002979	Aloha Software		
	03/31/2003	SL100FM	3 0
002980	Aloha		
	03/31/2003	SL100FM	5 0
004203	Aloha Server		
	12/15/2005	SL100FM	5 0
004237	Aloha server		
	02/21/2006	SL100FM	5 0
	12/03/2007	SL100FM	5 0
005122	5 POS Terminals		
	03/17/2008	SL100FM	5 0
005195	Dell Computer		
	11/04/2008	SL100FM	5 0
005198	Firewall		
	10/05/2008	SL100FM	5 0
005373	Replacement Printer		
	03/22/2010	SL100FM	5 0
005537	Aloha Software for Key 29232		
	02/15/2011	SL100FM	3 0
005561	Use Tax		
	04/19/2011	SL100FM	3 0
005586	All in one printer		
	04/28/2011	SL100FM	5 0
005587	Support for printer		
	04/28/2011	SL100FM	5 0
006311	New Dell 1510X Projector and Lamp		
	02/07/2012	SL100FM	5 0

Academy Street Bistro

2 door Turbo Air sandwich prep unit 8'
True sandwich prep unit
7'x7' walk in cooler
Bunn coffee machine
True Double door fridge
CO2 tanks
Soda rack
2-5 shelf units
88" SS shelf
Clean & dirty dishwater shelves
Rubbermaid cart
2 hand sink
2 bakers racks - small
1 stand up freezer - next to door outside
2 Adcraft steamers
Small Turbo Air freezer
4 drawer refrigerated work station
3'x8' SS work table
12' double SS shelf
33" wide table
3 compartment dish sink
40" wide SS shelf
7" SS shelf & dry rack
4 unit shelf
3 48" wide SS prep sinks
2 - 6" SS shelves
2 - 4' SS shelves
1 - 3' SS shelf
3 - SS shelves
1 Small shelf unit
Mop sink
Dry storage area with shelves
Miscellaneous pots, pans, smallware, dishes, glassware, plasticware

Vendor owned

Dishwasher
Ice machine

Academy Street Bistro Equipment List

Occupancy 88

Bar

4 tap Tru Kegerator
Granite Bar with 9 Bar Stools
2 hand sinks
True wine refrigerator cooler
True undercounter refrigerator
4 52 inch LCD televisions
Soda gun
8 high top tables
40 bar stools
Hostess stand
New track lighting and ceiling fan

Office

Stereo, amplifier with 4 speakers inside and 2 on patio
Desk with file cabinet and desk chair
Liquor storage area
Phone system

Dining Rooms

30 Chairs
16ft bench
2 6-person booths
13 tables
Built in cabinet with granite top and overhead wine rack
New track lighting and ceiling fan

Patio

9 tables
38 chairs
5 outdoor umbrella
1 large shade awning

Kitchen

4'x11' hood over cooking line
Double basket fryers
10 eye double Southbend stove
Southbend salamander
Champion chargrill

Rev. 3/2016

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINAIN THE MATTER OF:
Black Sheep Food Group, LLC
Debtor(s).CASE NUMBER:
17-04372-5

SCHEDULE C-1 - PROPERTY CLAIMED AS EXEMPT

I, Thomas S. Havrish, claim the following property as exempt pursuant to 11 U.S.C. § 522 and the laws of the State of North Carolina, and nonbankruptcy Federal law: **(Attach additional sheets if necessary).**

1. NCGS 1C-1601(a)(1) (NC Const., Article X, Section 2) REAL OR PERSONAL PROPERTY USED AS A RESIDENCE OR BURIAL PLOT (The exemption is not to exceed \$35,000; however, an unmarried debtor who is 65 years of age or older is entitled to retain an aggregate interest in the property not to exceed \$60,000 in value so long as the property was previously owned by the debtor as a tenant by the entireties or as a joint tenant with rights of survivorship and the former co-owner of the property is deceased, in which case the debtor must specify his/her age and the name of the former co-owner, if a child use initials only, of the property below).

Description of Property and Address	Market Value	Owner (D1)Debtor 1 (D2)Debtor 2 (J)Joint	Mortgage Holder or Lien Holder	Amount of Mortgage or Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(1)
-NONE-						

Debtor's Age: _____
Name of former co-owner: _____**VALUE OF REAL ESTATE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(1): \$ 0.00**

2. NCGS 1C-1601(a)(3) MOTOR VEHICLE (The exemption in one vehicle is not to exceed \$3,500).

Model, Year Style of Auto	Market Value	Owner (D1)Debtor 1 (D2)Debtor 2 (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(3)
-NONE-						

VALUE OF MOTOR VEHICLE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(3): \$ 0.00

3. NCGS 1C-1601(a)(4) (NC Const., Article X, Section 1) PERSONAL OR HOUSEHOLD GOODS (The debtor's aggregate interest is not to exceed \$5,000 plus \$1,000 for each dependent of the debtor, not to exceed \$4,000 total for dependents). The number of dependents for exemption purposes is 0.

Description of Property	Market Value	Owner (D1)Debtor 1 (D2)Debtor 2 (J)Joint	Lien Holder	Amount of Lien	Net Value	Claimed as Exempt Pursuant to NCGS 1C-1601(a)(4)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(4): \$ 0.00

4. NCGS 1C-1601(a)(5) TOOLS OF TRADE (The debtor's aggregate interest is not to exceed \$2,000 in value).

Description	Market Value	Owner (D1)Debtor 1 (D2)Debtor 2 (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(5)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(5): \$ 0.00

5. NCGS 1C-1601(a)(6) LIFE INSURANCE (NC Const., Article X, Section 5).

Description\Insured\Last Four Digits of Policy Number\Beneficiary(if child, initials only)	Cash Value
-NONE-	

6. NCGS 1C-1601(a)(7) PROFESSIONALLY PRESCRIBED HEALTH AIDS (For Debtor or Debtor's Dependents, no limit on value).

Description
-NONE-

7. NCGS 1C-1601(a)(8) COMPENSATION FOR PERSONAL INJURY, INCLUDING COMPENSATION FROM PRIVATE DISABILITY POLICIES OR ANNUITIES, OR COMPENSATION FOR DEATH OF A PERSON UPON WHOM THE DEBTOR WAS DEPENDENT FOR SUPPORT. COMPENSATION NOT EXEMPT FROM RELATED LEGAL, HEALTH OR FUNERAL EXPENSE.

Description AND Source of Compensation, Including Name (If child, initials only) & Last Four Digits of Account Number of any Disability Policy/Annuity
-NONE-

8. NCGS 1C-1601(a)(2) ANY PROPERTY (Debtor's aggregate interest in any property is not to exceed \$5,000 in value of any unused exemption amount to which the debtor is entitled under NCGS 1C-1601(a)(1)).

Description of Property and Address	Market Value	Owner (D1)Debtor 1 (D2)Debtor 2 (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(2)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(2): \$ 0.00

9. NCGS 1C-1601(a)(9) and 11 U.S.C. § 522 INDIVIDUAL RETIREMENT PLANS & RETIREMENT FUNDS, as defined in the Internal Revenue Code, and any plan treated in the same manner as an individual retirement plan, including individual retirement accounts and Roth retirement accounts as described in §§ 408(a) and 408A of the Internal Revenue Code, individual retirement annuities as described in § 408(b) of the Internal Revenue Code, accounts established as part of a trust described in § 408(c) of the Internal Revenue Code, and funds in an account exempt from taxation under § 401, 403, 408, 408A, 414, 457, or 510(a) of the Internal Revenue Code. For purposes of this subdivision, "Internal Revenue Code" means Code as defined in G.S. 105-228.90.

Type of Account\Location of Account\Last Four Digits of Account Number
-NONE-

10. NCGS 1C-1601(a)(10) FUNDS IN A COLLEGE SAVINGS PLAN, as qualified under § 529 of the Internal Revenue Code, and that are not otherwise excluded from the estate pursuant to 11 U.S.C. §§ 541(b)(5)-(6), (e), not to exceed a cumulative limit of \$25,000. If funds were placed in a college savings plan within the 12 months prior to filing, the contributions must have been made in the ordinary course of the debtor's financial affairs and must have been consistent with the debtor's past pattern of contributions. The exemption applies to funds for a child of the debtor that will actually be used for the child's college or university expenses.

College Savings Plan\Last Four Digits of Account Number\Value\Initials of Child Beneficiary
-NONE-

11. NCGS 1C-1601(a)(11) RETIREMENT BENEFITS UNDER THE RETIREMENT PLANS OF OTHER STATES AND GOVERNMENTAL UNITS OF OTHER STATES (The debtor's interest is exempt only to the extent that these benefits are exempt under the laws of the state or governmental unit under which the benefit plan is established).

Name of Retirement Plan\State Governmental Unit\Last Four Digits of Identifying Number
-NONE-

12. NCGS 1C-1601(a)(12) ALIMONY, SUPPORT, SEPARATE MAINTENANCE, AND CHILD SUPPORT PAYMENTS OR FUNDS THAT HAVE BEEN RECEIVED OR TO WHICH THE DEBTOR IS ENTITLED (The debtor's interest is exempt to the extent the payments or funds are reasonably necessary for the support of the debtor or any dependent of the debtor).

Type of Support\Amount\Location of Funds
-NONE-

13. TENANCY BY THE ENTIRETY. The following property is claimed as exempt pursuant to 11 U.S.C. § 522 and the law of the State of North Carolina pertaining to property held as tenants by the entirety.

Description of Property and Address	Market Value	Lien Holder	Amount of Lien	Net Value
-NONE-				

VALUE CLAIMED AS EXEMPT: \$ 0.00

14. NORTH CAROLINA PENSION FUND EXEMPTIONS

-NONE-	
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15. OTHER EXEMPTIONS CLAIMED UNDER LAWS OF THE STATE OF NORTH CAROLINA

-NONE-	
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16. FEDERAL PENSION FUND EXEMPTIONS

-NONE-	
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17. OTHER EXEMPTIONS CLAIMED UNDER NONBANKRUPTCY FEDERAL LAW

-NONE-	
---------------	--

18. RECENT PURCHASES

(a). List tangible personal property purchased by the debtor within ninety (90) days of the filing of the bankruptcy petition.

<u>Description</u>	<u>Market Value</u>	<u>Lien Holder</u>	<u>Amount of Lien</u>	<u>Net Value</u>
-NONE-				

(b). List any tangible personal property from 18(a) that is directly traceable to the liquidation or conversion of property that may be exempt and that was not acquired by transferring or using additional property.

<u>Description of Replacement Property</u>	<u>Description of Property Liquidated or Converted that May Be Exempt</u>

19. The debtor's property is subject to the following claims:

- a. Of the United States or its agencies as provided by federal law.
- b. Of the State of North Carolina or its subdivisions for taxes, appearance bonds or fiduciary bonds;
- c. Of a lien by a laborer for work done and performed for the person claiming the exemption, but only as to the specific property affected.
- d. Of a lien by a mechanic for work done on the premises, but only as to the specific property affected.
- e. For payment of obligations contracted for the purchase of specific real property affected.
- f. For contractual security interests in specific property affected; provided, that the exemptions shall apply to the debtor's household goods notwithstanding any contract for a nonpossessory, nonpurchase money security interest in any such goods.
- g. For statutory liens, on the specific property affected, other than judicial liens.
- h. For child support, alimony or distributive award order pursuant to Chapter 50 of the General Statutes of North Carolina.
- i. For criminal restitution orders docketed as civil judgments pursuant to G.S. 15A-1340.38.
- j. Debts of a kind specified in 11 U.S.C. § 523(a)(1) (certain taxes), (5) (domestic support obligations).
- k. Debts of a kind specified in 11 U.S.C. § 522(c).

<u>Claimant</u>	<u>Nature of Claim</u>	<u>Amount of Claim</u>	<u>Description of Property</u>	<u>Value of Property</u>	<u>Net Value</u>
-NONE-					

None of the property listed in paragraph 18(a), except qualified replacement property under 18(b), has been included in this claim of exemptions.

None of the claims listed in paragraph 19 is subject to this claim of exemptions.

I declare that to the extent any exemptions I have claimed appear on its face to exceed the amount allowed by the applicable statute, I claim only the maximum amount allowed by statute.

UNSWORN DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF INDIVIDUAL
TO SCHEDULE C-1 - PROPERTY CLAIMED AS EXEMPT

I, **Thomas S. Havrish**, declare under penalty of perjury that I have read the foregoing Schedule C-1 - Property Claimed as Exempt, consisting of 4 sheets, and that they are true and correct to the best of my knowledge, information and belief.

Executed on: **September 20, 2017**

/s/ Thomas S. Havrish

Thomas S. Havrish

Debtor

Fill in this information to identify the case:

Debtor name **Black Sheep Food Group, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**Case number (if known) **17-04372-5**☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Cap Call, LLC Creditor's Name Attn: Managing Agen 122 East 42nd Street Suite 2112 New York, NY 10168 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Business Loan Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	\$0.00

2.2	Kabbage Loans Creditor's Name Attn: Managing Agent 925B Peachtree Street NE Atlanta, GA 30309 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien Business Loan Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$88,000.00	\$0.00
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Debtor **Black Sheep Food Group, LLC**
NameCase number (if know) **17-04372-5**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed**2.3 LG Funding, Services**

Creditor's Name

**Attn: Managing Agent
1218 Union St. Suite 2
Brooklyn, NY 11225**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Business Loan**\$40,000.00****\$0.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 Power Up Lending Group, Ltd**

Creditor's Name

**Attn: RICHARD S. NAIDICH,
ESQ.
111 Great Neck Road Suite
214
Great Neck, NY 11021**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Business Loan**Unknown****\$0.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5 Queen Funding, LLC**

Creditor's Name

**Attn: Managing Agent
2221 NE 164 St
North Miami Beach, FL
33160**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Unknown**Unknown**

Describe the lien

Debtor **Black Sheep Food Group, LLC**
NameCase number (if know) **17-04372-5**

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6

Richmond Capital Group, LLC

Creditor's Name

Attn: Managing Agent
125 Maiden Lane Suite 501
New York, NY 10038

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Unknown**Unknown**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.7 **SOS Capital Inc.**

Creditor's Name

Attn: Managing Agent
540 Madison Ave.
New York, NY 10022

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

Funds Frozen in Merchant Accounts**\$68,138.81****\$42,228.71**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **Black Sheep Food Group, LLC**
NameCase number (if know) **17-04372-5**

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.8 US Foods, Inc.

Creditor's Name

Attn: Managing Agent
1500 NC Highway 39
Zebulon, NC 27597

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$12,000.00**\$0.00**

Describe the lien

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.9 YES Funding Services, LLC

Creditor's Name

Attn: Managing Agent
122 E. 42nd St. Suite 2112
New York, NY 10168

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$0.00**\$0.00**

Describe the lien

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$208,138.81**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor ***Black Sheep Food Group, LLC***
Name

Case number (if know) ***17-04372-5***

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

***Ariel Bouskila
40 Exchange Place Ste 1306
New York, NY 10005***

Line ***2.7***

***Israel Weinstein
68-15 Main Street, 1st Floor
Flushing, NY 11367***

Line ***2.5***

***Power Up Lending Group, Ltd
Attn: Managing Agent
111 Great Neck Road Suite 216
Great Neck, NY 11021***

Line ***2.4***

***US Foods
Attn: Managing Agent
PO Box 602221
Charlotte, NC 28260-2211***

Line ***2.8***

☐ Check if this is an amended filing

12/15

\$0.00

\$21,000.00

Debtor	Black Sheep Food Group, LLC Name	Case number (if known)	17-04372-5
--------	--	------------------------	-------------------

2.3	Priority creditor's name and mailing address Wake County Revenue Dept. Amanda Bryant, Revenue Agent PO Box 2331 Raleigh, NC 27602	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred _____		Basis for the claim: Notice		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)				

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address Alicia Havrish Attn: Managing Agent 1432 Van Page Road Raleigh, NC 27607 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Loan Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,500.00
3.2	Nonpriority creditor's name and mailing address AlSCO Attn: Managing Agent 3301 Hillsborough St. Raleigh, NC 27607 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Linen Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,987.00
3.3	Nonpriority creditor's name and mailing address Ample Storage Attn: Managing Agent 120 James Jackson Ave. Cary, NC 27513 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Storage Building Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.4	Nonpriority creditor's name and mailing address Ashworth Family Limited Partnership Attn: Managing Agent PO Box 98 Cary, NC 27512 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Landlord - Lease August Lease Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,595.00
3.5	Nonpriority creditor's name and mailing address Auto-Chlor Attn: Managing Agent 3428 Benchmark Drive Ladson, SC 29456 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Equipment Lease Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$800.00

Debtor	Black Sheep Food Group, LLC <small>Name</small>	Case number (if known)	17-04372-5
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3.6	Nonpriority creditor's name and mailing address Bank of America Attn: Managing Agent PO Box 982238 El Paso, TX 79998 Date(s) debt was incurred _____ Last 4 digits of account number <u>1513</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Line of Credit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,500.00
3.7	Nonpriority creditor's name and mailing address Capital One Attn: Managing Agent PO Box 30285 Salt Lake City, UT 84130 Date(s) debt was incurred _____ Last 4 digits of account number <u>1783</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000.00
3.8	Nonpriority creditor's name and mailing address Capriflavors, Inc. Attn: Managing Agent 1012 Morrisville Parkway Morrisville, NC 27560 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Food Purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,000.00
3.9	Nonpriority creditor's name and mailing address Charles E. Potter Attn: Managing Agent 3 Carolina Meadows #303 Chapel Hill, NC 27517 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan Father in Law of Tom Havrish</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,500.00
3.10	Nonpriority creditor's name and mailing address Charlie David Poindexter Attn: Managing Agent 4109 Hawkins Ave. Sanford, NC 27330 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Electrical Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000.00
3.11	Nonpriority creditor's name and mailing address Chef Works Attn: Managing Agent 12325 Kerran St. Poway, CA 92064 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Uniforms</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$310.00
3.12	Nonpriority creditor's name and mailing address Cintas Corporation Attn: Managing Agent PO Box 630803 Cincinnati, OH 45263 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Linen Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,600.00

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3.13	Nonpriority creditor's name and mailing address City Electric Supply Attn: Managing Agent 229 James Jackson Ave. Cary Greensboro, NC 27416 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Electrical Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250.00
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3.14	Nonpriority creditor's name and mailing address Ct Corporation Services Attn: Managing Agent 111 8th Ave 13th Fl New York, NY 10011 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.15	Nonpriority creditor's name and mailing address East Coast Resources Attn: Managing Agent PO Box 1127 Fuquay-Varina, NC 27256 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Grease Trap and Waste removal services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$350.00
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3.16	Nonpriority creditor's name and mailing address Easy Ice Attn: Managing Agent 926 W Washington St. Marquette, MI 49855 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Ice Services / Machine Rental</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$125.00
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3.17	Nonpriority creditor's name and mailing address Empire Cooler Service, Inc. Attn: Managing Agent 940 W. Chicago Ave. Chicago, IL 60642 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Cooler Rental</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$800.00
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3.18	Nonpriority creditor's name and mailing address First Electronic Bank Attn: Managing Agent 2150 South 1300 East Suite 400 Salt Lake City, UT 84106 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>FundBox Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,320.00
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3.19	Nonpriority creditor's name and mailing address Fish Window Cleaning Attn: Managing Agent PO Box 170 Morrisville, NC 27560 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Window cleaning service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$450.00
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Debtor	Black Sheep Food Group, LLC <small>Name</small>	Case number (if known)	17-04372-5
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3.20	Nonpriority creditor's name and mailing address FSI Mechanical Attn: Managing Agent 6518-B Old Wake Forest Road Raleigh, NC 27616 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Preventive HVAC Maintenance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,260.00
3.21	Nonpriority creditor's name and mailing address Headway Capital Attn: Managing Agent 175 W. Jackson Blvd. Chicago, IL 60604 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,000.00
3.22	Nonpriority creditor's name and mailing address Inland Seafood Attn: Managing Agent PO Box 450669 Tucker, GA 30084 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Seafood Servies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,500.00
3.23	Nonpriority creditor's name and mailing address Mary Lynn Fitzgerald Attn: Managing Agent 105 Hilsdorf Ct. Cary, NC 27513 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Note related to purchase of Academy Street Bistro</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$84,000.00
3.24	Nonpriority creditor's name and mailing address NU CO2, Inc. Attn: Managing Agent PO Box 9011 Stuart, FL 34995 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>CO2 Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$800.00
3.25	Nonpriority creditor's name and mailing address Paytronix Attn: Managing Agent 74 Bridge St. Suite 400 Newton Center, MA 02459 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loyalty and Gift Card Processing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000.00
3.26	Nonpriority creditor's name and mailing address PER MAR Security Services Attn: Managing Agent PO Box 1101 Davenport, IA 52805 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$136.00

Debtor Black Sheep Food Group, LLC		Case number (if known) 17-04372-5
Name _____		

3.27	Nonpriority creditor's name and mailing address Performance Food Service Attn: Managing Agent 543 12th Street Drive NW Hickory, NC 28603-2947 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$38,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Food Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.28	Nonpriority creditor's name and mailing address PFS Sales Attn: Managing Agent PO Box 33255 Raleigh, NC 27636 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$6,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Paper Products</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.29	Nonpriority creditor's name and mailing address Prepress Solutions, Inc. Attn: Managing Agent 3205 Corsham Drive Apex, NC 27539 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$600.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Cards</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.30	Nonpriority creditor's name and mailing address RI Preston Investors Attn: Managing Agent 127 Trellingwood Dr. Morrisville, NC 27560 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$23,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease</u> <u>August Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.31	Nonpriority creditor's name and mailing address RTR Recovery Attn: Managing Agent 122 East 42nd Street Suite 2112 New York, NY 10168 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.32	Nonpriority creditor's name and mailing address Sentry Watch, Inc. Attn: Managing Agent PO Box 10362 Greensboro, NC 27404 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Fire Systems</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.33	Nonpriority creditor's name and mailing address Shiply Farm 1655 Linville Creek Road Vilas, NC 28692 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Food Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Black Sheep Food Group, LLC Name	Case number (if known)	17-04372-5
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3.34	Nonpriority creditor's name and mailing address Thomas Havrish Attn: Managing Agent 1432 Van Page Blvd Raleigh, NC 27607 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$85,000.00
3.35	Nonpriority creditor's name and mailing address Todd Hovenden Attn: Managing Agent 1705 Clearwater Ave. Bloomington, IL 61704 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan from Purchase of Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40,000.00
3.36	Nonpriority creditor's name and mailing address VP Coffee Attn: Managing Agent 117 S. Chatham Ave. Siler City, NC 27344 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Coffee Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,200.00
3.37	Nonpriority creditor's name and mailing address Wards Fruit and Produce, Inc. Attn: Managing Agent 1109 Apriculture Street, Suite 3 Raleigh, NC 27603 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Purchase of Produce</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,600.00
3.38	Nonpriority creditor's name and mailing address Waste Industries Attn: Managing Agent PO Box 580027 Charlotte, NC 28258 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Waste Removal</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$485.00
3.39	Nonpriority creditor's name and mailing address Wells Fargo Attn: Managing Agent PO Box 6426 Carol Stream, IL 60197-6426 Date(s) debt was incurred ____ Last 4 digits of account number <u>6488</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,200.00
3.40	Nonpriority creditor's name and mailing address Wells Fargo Bank Attn: Officer PO Box 9210 Des Moines, IA 50306 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,000.00

Debtor **Black Sheep Food Group, LLC**
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3.41	Nonpriority creditor's name and mailing address Yadkin Bank Attn: Managing Agent 200 South 6th Street Minneapolis, MN 55402 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.42	Nonpriority creditor's name and mailing address Yelp, Inc. Attn: Managing Agent 140 New Montgomery San Francisco, CA 94105 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$750.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Ad and Promotional Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Capital One Attn: Managing Agent 4851 Cox Road Glen Allen, VA 23060	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain ____	—
4.2	Cintas Corporation Attn: Managing Agent 1003 Twin Creeks Ct. Durham, NC 27703	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain ____	—
4.3	Inland Seafood Attn: Managing Agent 1651 Montreal Circle Atlanta, GA 30084	Line <u>3.22</u> <input type="checkbox"/> Not listed. Explain ____	—
4.4	Wells Fargo Bank Attn: Managing Agent 101 N. Phillips Ave. Sioux Falls, SD 57104	Line <u>3.40</u> <input type="checkbox"/> Not listed. Explain ____	—
4.5	Yadkin Bank Attn: Managing Agent 166 Main St. Greenville, PA 16125	Line <u>3.41</u> <input type="checkbox"/> Not listed. Explain ____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1	5a. \$ 21,000.00
5b. Total claims from Part 2	5b. + \$ 390,618.00
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ 411,618.00

Fill in this information to identify the case:

Debtor name ***Black Sheep Food Group, LLC***United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**Case number (if known) **17-04372-5**☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

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Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

Property

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest ***Lease of Commercial Space***State the term remaining **2 years**

List the contract number of any government contract _____

***Ashworth Family Limited Partnership
Attn: Managing Agent
PO Box 98
Cary, NC 27512***2.2. State what the contract or lease is for and the nature of the debtor's interest ***Equipment Lease***State the term remaining **month to month**

List the contract number of any government contract _____

***Auto-Chlor
Attn: Managing Agent
3428 Benchmark Drive
Ladson, SC 29456***2.3. State what the contract or lease is for and the nature of the debtor's interest ***Ice Machine Lease***State the term remaining **month to month**

List the contract number of any government contract _____

***Empire Cooler Service, Inc.
Attn: Managing Agent
940 W. Chicago Ave.
Chicago, IL 60642***2.4. State what the contract or lease is for and the nature of the debtor's interest ***Commercial Lease***State the term remaining **5 years**

List the contract number of any government contract _____

***RI Preston Investors
Attn: Managing Agent
127 Trellingwood Dr.
Morrisville, NC 27560***

Fill in this information to identify the case:

Debtor name **Black Sheep Food Group, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) **17-04372-5**

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

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Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**

Column 2: **Creditor**

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Bank of America**

**Attn: Managing Agent
100 North Tryon St.
Charlotte, NC 28202**

Bank of America

☐ D _____

☒ E/F **3.6**

☐ G _____

Fill in this information to identify the case:Debtor name **Black Sheep Food Group, LLC**United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINACase number (if known) **17-04372-5**☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**
From 1/01/2017 to Filing Date**Sources of revenue**
Check all that apply☐ Operating a business
☒ Other Restaurant**Gross revenue**
(before deductions and exclusions)\$1,300,000.00**For prior year:**
From 1/01/2016 to 12/31/2016☐ Operating a business
☒ Other Restaurant\$2,366,740.00**For year before that:**
From 1/01/2015 to 12/31/2015☐ Operating a business
☒ Other Restaurant\$2,123,939.88**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Debtor **Black Sheep Food Group, LLC**Case number (if known) **17-04372-5**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. SOS Capital Inc. Attn: Managing Agent 540 Madison Ave. New York, NY 10022	37 Payments of \$544	\$20,128.00	<input checked="" type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. Richmond Capital Group, LLC Attn: Managing Agent 125 Maiden Lane Suite 501 New York, NY 10038	37 payments	\$36,963.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. Power Up Lending Group, Ltd Attn: RICHARD S. NAIDICH, ESQ. 111 Great Neck Road Suite 214 Great Neck, NY 11021	37 payments	\$43,166.79	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. YES Funding Services, LLC Attn: Managing Agent 122 E. 42nd St. Suite 2112 New York, NY 10168	34 Payments	\$33,966.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. Yellowstone Capital, LLC 1 Evertrust Plaza Jersey City, NJ 07302	37 Payments	\$15,355.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.6. LG Funding, Services Attn: Managing Agent 1218 Union St. Suite 2 Brooklyn, NY 11225	7 Payments	\$14,000.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.7. Queen Funding, LLC Attn: Managing Agent 2221 NE 164 St North Miami Beach, FL 33160	19 Payments	\$9,481.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.8. Kabbage Loans Attn: Managing Agent 925B Peachtree Street NE Atlanta, GA 30309	6/23/17 \$35,000 7/17/17 \$13,891.69	\$48,891.69	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Black Sheep Food Group, LLC**Case number (if known) **17-04372-5****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Richmond Capital Group, LLC v Debtor	Recording of Confession of Judgment	New Jersey	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Cap Call, LLC v Debtor	Recording of Confession of Judgment	New Jersey	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	SOS Capital Inc. v Debtor	Recording of Confession of Judgment	New Jersey	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None
Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

Debtor **Black Sheep Food Group, LLC**Case number (if known) **17-04372-5**☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

Debtor ***Black Sheep Food Group, LLC***Case number (if known) ***17-04372-5***

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

***Ample Storage
Attn: Managing Agent
120 James Jackson Ave
Raleigh, NC 27613***

Tom Havrish

***Old files, Christmas
Decorations, Bread slicer,
Coolers for Catering***

☐ No
☒ Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor **Black Sheep Food Group, LLC**Case number (if known) **17-04372-5****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
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Debtor **Black Sheep Food Group, LLC**Case number (if known) **17-04372-5**

Name and address	Date of service From-To
26a.1. Burns & Bynum 3020 Weston Pkwy #101 Cary, NC 27513	11/2013- 12/2016
26a.2. Maestri Financial Services 1405 Hillcroft Court Apex, NC 27502	9/2015-12/2016

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Tom Havrish	1432 VanPage Blvd Cary, NC 27513	Managing Member	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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Debtor **Black Sheep Food Group, LLC**Case number (if known) **17-04372-5**

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Thomas Havrish Attn: Managing Agent 1432 Van Page Blvd Raleigh, NC 27607	Wages \$48,461.50 2017 (1/2017-9/2017) Wages \$13,500 2016 (9/2016-12/2017) Estimated	9/2016-9/2017	Managing Partner
	Relationship to debtor Managing Member			
30.2	Thomas Havrish Attn: Managing Agent 1432 Van Page Blvd Raleigh, NC 27607	Owner Draws \$6,900	1/2017-9/2017	Managing Member
	Relationship to debtor Managing Member			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 20, 2017****/s/ Thomas S. Havrish**

Signature of individual signing on behalf of the debtor

Thomas S. Havrish

Printed name

Position or relationship to debtor **Manager**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Eastern District of North Carolina

In re ***Black Sheep Food Group, LLC***

Debtor(s)

Case No. ***17-04372-5***Chapter ***11***

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u><i>0.00</i></u>
Prior to the filing of this statement I have received	\$	<u><i>0.00</i></u>
Balance Due	\$	<u><i>0.00</i></u>

2. \$ ***0.00*** of the filing fee has been paid.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - [Other provisions as needed]
Filing motions to avoid nrm security interest in HHG or tools of the trade; filing motions to avoid judicial liens; assisting the debtor in negotiating reaffirmation agreements; filing motions to continue (for which a flat fee of \$50.00 shall be paid); and amending schedules as needed.
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtor(s) in any dischargeability actions, including student loan discharge issues, and other adversary proceedings; representation of the debtor in contested judicial or nrm lien avoidance matters; only contested proceedings concerning the right of the IRS to continue to garnish or offset social security benefits; section 707(b) motions to dismiss, representation of the debtor in contested motions for relief from stay; representation of the debtor in objections to exemptions, filing motions to redeem collateral (\$200.00 to \$600.00 depending on level of opposition to motion); If the debtor(s) chooses to employ the attorney in any of these matters, the debtor shall compensate the attorney at the hourly rate of \$250.00 per hour, unless specifically provided for otherwise herein.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

September 20, 2017

Date

/s/ William F. Brazier III

William F. Brazier III 39541

Signature of Attorney

Janvier Law Firm, PLLC

311 East Edenton Street

Raleigh, NC 27601

919-582-2323 Fax: 866-809-2379

Name of law firm

United States Bankruptcy Court
Eastern District of North Carolina

In re ***Black Sheep Food Group, LLC***

Debtor(s)

Case No. ***17-04372-5***
Chapter ***11***

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the ***Manager*** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date ***September 20, 2017***

Signature ***/s/ Thomas S. Havrish***
Thomas S. Havrish

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*